COMPARER MES ASSURANCES

Prepare for your insurance renewal

Renewal date: _____
Type of insurance: _____
Representative to contact: _____

TO GATHER

[ ] Current policy and endorsements
[ ] Renewal notice and payment details
[ ] Quotes received, with their dates and conditions
[ ] List of changes since your last declaration
[ ] Questions and written answers already obtained

TO CLARIFY WITH YOUR REPRESENTATIVE

[ ] What changes compared with the current policy?
[ ] Which amounts, deductibles, limits or exclusions should be examined?
[ ] What is the total cost for the period, including fees?
[ ] Which steps and dates apply to my file?

My questions:

_____

_____

Next follow-up planned: _____
This worksheet does not request a policy change or cancellation.