Worksheet for comparing insurance quotes

Type of insurance: _____
Period compared: _____

TO COMPLETE FOR EACH OFFER (A / B / C)

Insurer and representative: _____
Date and reference of the quote: _____
Proposed start and end of coverage: _____
Total premium for this period: _____
Taxes and fees included? Details: _____
Payment terms and fees: _____
Coverage and amounts stated: _____
Deductibles, by type of loss: _____
Specific limits: _____
Exclusions to have explained: _____
Endorsements and conditions to confirm: _____
Offer validity period: _____

DIFFERENCES TO DISCUSS

_____

_____

Answers received and date: _____

Print one worksheet per offer. A lower price does not show that the coverage is equivalent. Have the differences explained by a licensed insurance representative before deciding.